

Market Announcement

28 November 2022

Metallica Minerals Limited (ASX: MLM) – Trading Halt

Description

The securities of Metallica Minerals Limited ('MLM') will be placed in trading halt at the request of MLM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 30 November 2022 or when the announcement is released to the market.

Issued by

Yushra Haniff

Compliance Adviser, Listings Compliance (Sydney)

METALLICA MINERALS LIM



ASX Code: MLM

28 November 2022

Ms. Yushra Haniff

Australian Securities Exchange

Sydney

TRADING HALT

Pursuant to ASX Listing Rule 17.1, Metallica Minerals Limited (**Metallica**) requests a trading halt in respect of Metallica's ordinary shares from commencement of trading on 28 November 2022.

In accordance with Listing Rule 17.1, Metallica advises:

- the trading halt is requested pending an announcement in relation to a proposed capital raising;
- Metallica wishes the trading halt to remain in place until the earlier of such time as it makes the capital raising announcement, or the commencement of trading on Wednesday, 30 November 2022; and
- Metallica is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market or ASX about the trading halt.

Please contact us should you require any further information.

Yours faithfully

Scott Waddell Company Secretary

Metallica Mineral Limited