



ASX RELEASE

14 July 2017

## CLEANSING NOTICE – UNDERWRITTEN OPTIONS SECTION 708 CORPORATIONS ACT

Metallica Minerals Limited ([Metallica](#)) ([ASX:MLM](#)) today issued 2,723,168 fully paid ordinary shares to clients of CPS Capital Group ("CPS"). CPS underwrote the exercise of Metallica's 30 June 2017 options (refer to the ASX Release dated 10 March 2017).

As permitted by section 708A (5) (e) of the Corporations Act 2001 (Cth) (Corporations Act).

Metallica issued the shares without prospectus disclosure to investors.

As required by section 708A (5) (e) Corporations Act, Metallica advises:

- (a) the shares were issued without prospectus disclosure to investors under part 6D.2 Corporations Act;
- (b) This notice is being given under section 708A (5) (e) of the Corporations Act;
- (c) As at the date of this notice, Metallica has complied with:
  - (i) The provisions of chapter 2M Corporations Act as they apply to Metallica; and
  - (ii) Section 674 Corporations Act; and
- (d) As at the date of this notice, the only information that is "excluded information" (within the meaning of sections 708A (7) and 708A (8) Corporations Act) to be disclosed under section 708A (6) (e) Corporations Act, is as previously announced, and, the Company continues to investigate various opportunities to unlock value from non-core assets and is in preliminary and non-binding negotiations with respect to the "SCONI" Project. These negotiations may or may not result in any transaction which could include the sale in whole or part of the Project.

For more information please contact:

Simon Slesarewich  
Chief Executive Officer  
Phone: + 61 7 3249 3000  
[admin@metallicaminerals.com.au](mailto:admin@metallicaminerals.com.au)

John Haley  
Company Secretary/Chief Financial Officer  
Phone: + 61 7 3249 3000