



ASX RELEASE

4 DECEMBER 2017

SCONI SALE AND PURCHASE AGREEMENT

Metallica Minerals Limited (ASX:MLM) (**Metallica**) is pleased to advise that it has agreed with Australian Mines Limited (ASX:AUZ) (**Australian Mines**) to vary the SCONI Sale and Purchase Agreement (**SCONI SPA**) (refer to ASX release dated 6 September 2017) as follows:

- (a) the remaining conditions precedent have been waived or deleted from the SCONI SPA, accordingly the SCONI SPA is now unconditional;
- (b) the completion date for the SCONI SPA will be Friday, 8 December 2017; and
- (c) Australian Mines will pay Metallica a further non-refundable amount of \$1,000,000 within 2 business days in consideration for varying the Agreement.

Australian Mines and Metallica are now taking steps to complete on 8 December 2017.

All other terms of the SCONI SPA remain as advised in the ASX release dated 6 September 2017.

-ENDS-

For more information please contact:-

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