



METALLICA MINERALS LIMITED

Subsidiary Companies

NORNICO Pty Ltd ACN 065 384 045 | Oresome Australia Pty Ltd ACN 071 762 484

Lucky Break Operations Pty Ltd ACN 126 272 580 | Metrocoal Limited ABN 45 117 763 443 | Phoenix Lime Pty Ltd ACN 096 355 761

ASX Code: MLM

ASX Release

20 May 2009

METALLICA'S QOL OFFER UNCONDITIONAL (EXCEPT FOR PRESCRIBED OCCURRENCES)

Metallica Minerals Limited (Metallica) today declared its offer for Queensland Ores Limited (QOL) unconditional except for 'prescribed occurrences'.

Notices under sections 650F and 630(2) of the Corporations Act have been given to QOL and are attached to this announcement.

As advised, Metallica has committed \$1,000,000 if **by the end of the offer period (7.00pm on Thursday 28 May 2009)**, Metallica has secured acceptances for at least 40% of QOL and Metallica's offer closes successfully.

For Further Information

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