



# METALLICA MINERALS LIMITED

## Subsidiary Companies

NORNICO Pty Ltd ACN 065 384 045 | Oresome Australia Pty Ltd ACN 071 762 484

Lucky Break Operations Pty Ltd ACN 126 272 580 | Metrocoal Limited ABN 45 117 763 443 | Phoenix Lime Pty Ltd ACN 096 355 761

ASX Code: MLM

## ASX Release

10 June 2009

### Notice under Listing Rule 3.3

Metallica Minerals Limited (**Metallica**) hereby gives notice under Listing Rule 3.3, in relation to its off-market takeover bid for all of the issued shares in Queensland Ores Limited (**QOL**) ("**Offer**"), that:

- (a) The Offer closed at 7:00pm (Brisbane Time) on 9 June 2009;
- (b) As at 7:00pm on 9 June 2009, Metallica had a relevant interest in 70.92% of the QOL shares on issue; and
- (c) Metallica will not proceed with compulsory acquisition of the remaining QOL Shares.

### For Further Information

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Metallica Minerals Ltd  
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