



METALLICA MINERALS LIMITED

ABN: 45 076 696 092

ASX Code: MLM

12 September 2018

Mr. Chris Dobbs

Australian Securities Exchange

Sydney

By E-mail: chris.dobbs@asx.com.au

TRADING HALT

Metallica Minerals Limited (**Company**) hereby requests an immediate halt in the trading of its securities on the Australian Securities Exchange ("ASX") pending announcements regarding an updated Pre-feasibility Study on the Urquhart Bauxite Project, and a proposed major corporate transaction.

The Company knows of no reason why the trading halt should not be granted.

The Company requests that the Trading Halt remain in place until the commencement of normal trading on Friday 14 September 2018, unless before that time the Company makes both announcements.

Please contact us should you require any further information.

Yours truly

A handwritten signature in black ink, appearing to read "John Haley". The signature is fluid and cursive, written over a white background.

John Haley

Company Secretary

Metallica Minerals Limited