



ASX Release
21 March 2017

Renounceable Rights Issue-Dispatch of Prospectus

Metallica Minerals Limited ([Metallica](#)) ([ASX:MLM](#)) advises that the Prospectus for the Rights Issue dated 10 March 2017 (Rights Issue) was dispatched to eligible shareholders yesterday.

The Rights Issue is being made on the basis of 1 new share for every 4 existing shares held at 16 March 2017 by eligible shareholders, at an issue price of 5.2 cents per share together with a free attaching new option (exercisable at 8.5 cents on or before 30 September 2018) for every two new shares issued.

Acceptances for the Rights Issue will close at 5:00pm (AEDT) on 7 April 2017.

Applicants are encouraged to read the Prospectus carefully and consult their broker or professional advisor in regards to an investment in the Company.

For further information, please contact:

Simon Slesarewich

Chief Executive Officer

Phone: + 61 7 3249 3000

Email: admin@metallicaminerals.com.au

John Haley

CFO/Company Secretary

Phone: + 61 7 3249 3000