



METALLICA MINERALS LIMITED

Subsidiary Companies

NORNICO Pty Ltd ACN 065 384 045 | Oresome Australia Pty Ltd ACN 071 762 484 | Greenvale Operations Pty Ltd ACN 139 136 708
Lucky Break Operations Pty Ltd ACN 126 272 580 | Scandium Pty Ltd ACN 138 608 894 | Phoenix Lime Pty Ltd ACN 096 355 761

ABN: 45 076 696 092

ASX RELEASE

21 May 2013

1:4 RENOUNCEABLE RIGHTS ISSUE AT 15 CENTS PROSPECTUS MAILED

Metallica Minerals Limited is pleased to confirm that the Prospectus for a Rights Issue (refer to ASX Release dated 7 May 2013) and Letter to Shareholders (refer ASX Release dated 15 May 2013), together with the Entitlement and Application Form, have been mailed to all eligible Shareholders today.

For further information:

David Barwick
Chairman
Metallica Minerals Limited
(07) 3249 3000

John Haley
Director/Company Secretary
Metallica Minerals Limited
(07) 3249 3000

