



METALLICA MINERALS LIMITED

Subsidiary Companies

NORNICO Pty Ltd ACN 065 384 045 | Oresome Australia Pty Ltd ACN 071 762 484 | Greenvale Operations Pty Ltd ACN 139 136 708
Lucky Break Operations Pty Ltd ACN 126 272 580 | Scandium Pty Ltd ACN 138 608 894 | Phoenix Lime Pty Ltd ACN 096 355 761

ABN: 45 076 696 092

ASX RELEASE

3 MAY 2011

EXTRAORDINARY GENERAL MEETING

RESULTS OF MEETING-ALL RESOLUTIONS APPROVED

Metallica Minerals Limited (ASX Code **MLM**), advises that the one Resolution put to members at the General Meeting ("GM") of shareholders was passed on a show of hands without dissent.

The resolutions put to the Meeting are set out in the Notice of Meeting attached to ASX Release dated 4 April 2011.

Metallica will now distribute approximately 11.7 million shares in Cape Alumina Limited held by it, to its' shareholders. As per the resolution passes today, the distribution will be on the basis of 1 Cape Alumina Limited share for every 10 shares held in Metallica Minerals Limited as at 11 May 2011.

A schedule of proxy votes received is attached.

John K. Haley
Company Secretary
Metallica Minerals Limited

Office telephone: 07 3249 3000

Mobile phone: 0414 018 831



METALLICA MINERALS LIMITED

PROXY VOTE SUMMARY

		RESOLUTION
		1
FOR	SHARES	18,812,673
	SHAREHOLDERS	215
AGAINST	SHARES	1,045,673
	SHAREHOLDERS	11
OPEN	SHARES	359,101
	SHAREHOLDERS	28
TOTAL	SHARES	20,217,447
	SHAREHOLDERS	254
ABSTAIN	SHARES	Nil
	SHAREHOLDERS	Nil
TOTAL	SHARES	20,217,447
PROXIES	SHAREHOLDERS	254

