

CAPE YORK BAUXITE & HMS JOINT VENTURE

50% ORESOME AUSTRALIA & 50% OZONE RESOURCES PTY LTD

BAUXITE & HEAVY MINERAL SANDS

Tenement	Project Name	Holder/Applicant	Status	Area
ML 20669	Urquhart Point	Oresome Australia P/L Ozore Resources P/L	Granted	366.Ha
ML 20737	Mbung Urquhart Point	Oresome Australia P/L Ozore Resources P/L	Granted	5 Ha
EPM 15268	Urquhart Point	Oresome Australia P/L Ozore Resources P/L	Granted	16 s/b
EPM 15371	Doughboy	Oresome Australia P/L Ozore Resources P/L	Granted	13 s/b
EPM 15372	Jardine	Oresome Australia P/L Ozore Resources P/L	Granted	29 s/b
EPM 18015	Jackson River #2	Oresome Australia P/L Ozore Resources P/L	Granted	4 s/b
EPM 18737	Sandman #3	Oresome Australia P/L Ozore Resources P/L	Granted	34 s/b
EPM 18738	Sandman #2	Oresome Australia P/L Ozore Resources P/L	Granted	48 s/b
EPM 18998	Sandman #5	Oresome Australia P/L Ozore Resources P/L	Granted	24 s/b
EPM 19001	Sandman #6	Oresome Australia P/L Ozore Resources P/L	Granted	21 s/b
EPM 25400	Sandman #12	Oresome Australia P/L Ozore Resources P/L	Granted	17 s/b
EPM 25482	Sandman #10	Oresome Australia P/L Ozore Resources P/L	Granted	20 s/b
EPM 25509	Sandman #11	Oresome Australia P/L Ozore Resources P/L	Granted	41 s/b
EPM 25611	Upper Embley	Oresome Australia P/L Ozore Resources P/L	Application	13 s/b

Tenement	Project Name	Holder/Applicant	Status	Area
EPM 25687	Vrilya East	Oresome Australia P/L Ozore Resources P/L	Granted	78 s/b
ML 100044	Urquhart Bauxite	Oresome Australia P/L Ozore Resources P/L	Application	1360 Ha
ML 100049	Urquhart Bauxite #2	Oresome Australia P/L Ozore Resources P/L	Application	40 Ha

CAPE FLATTERY SILICA SANDS PROJECT

100% ORESOME AUSTRALIA PTY LTD

Tenement	Project Name	Holder/Applicant	Status	Area
EPM 25734	Cape Flattery	Oresome Australia P/L	Granted	17 s/b

PHOENIX LIMESTONE PROJECTS & ESMERALDA GRAPHITE PROJECT

100% METALLICA MINERALS LTD

PHOENIX LIMESTONE PROJECTS

Tenement	Project Name	Holder/Applicant	Status	Area
EPM 25728	Fairview	Phoenix Lime P/L	Granted	5 s/b
EPM 25756	Fairview #1	Phoenix Lime P/L	Granted	1 s/b

ESMERALDA GRAPHITE PROJECT

Tenement	Project Name	Holder/Applicant	Status	Area
EPM 25779	Warrior	Touchstone Resources P/L	Granted	19 s/b
EPM 25806	Esmeralda West	Touchstone Resources P/L	Granted	80 s/b
EPM 25807	Esmeralda East	Touchstone Resources P/L	Granted	80 s/b

NOTES

All tenements are 100% owned unless expressed otherwise

EPM – Exploration Permit for Minerals

MDL – Mineral Development License

ML – Mining Lease

S/B – Sub blocks

Ha – Hectares