



METALLICA MINERALS LIMITED

Subsidiary Companies

NORNICO Pty Ltd ACN 065 384 045 | Oresome Australia Pty Ltd ACN 071 762 484 | Greenvale Operations Pty Ltd ACN 139 136 708
Lucky Break Operations Pty Ltd ACN 126 272 580 | Scandium Pty Ltd ACN 138 608 894 | Phoenix Lime Pty Ltd ACN 096 355 761

ABN: 45 076 696 092

ASX Release

17 June 2013

UPDATE ON CASH & LISTED INVESTMENTS POSITION

Metallica is pleased to provide an update on its available cash position, investments and shares on issue following the recent successful completion of the Renounceable Rights Issue and the shares allotted as a result of the Rights Issue.

Total available cash is approximately **A\$3.2 million** with *no debt*.

As a result of the Rights Issue the total shares on issue are **159,951,993**.

Metallica's cash and listed share investments currently total approximately **A\$9.5 million**.

The company's current market capitalisation is approximately **A\$19.2 million**.

Company & Shares on Issue	ASX Code	Commodity	MLM %	Number of shares held by MLM	Share price	MLM's Holdings Market Value (M)
MetroCoal (208,883,663)	MTE	Coal	30.8%	64,300,000	6.8 cents	\$4.37M
Cape Alumina (177,142,281)	CBX	Bauxite	16.9%	29,954,405	6.5 cents	\$1.95M
Total ASX Listed Investments						\$6.32M
Cash at bank at 17/06/2013						\$3.21M
Cash and Total ASX Listed Investments						\$9.53M
MLM Shares on Issue						159.95M
Metallica Cash & Listed Investments per share						6 cents
Share price @ COB 14/06/2013						12 cents

For more information, please contact:-

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