



ASX Release

11 June 2013

VARIATION OF RIGHTS ISSUE TIMETABLE

Metallica Minerals Limited (**ASX: MLM**) advised the ASX on 7 June 2013 that its Renounceable Rights Issue (**Rights Issue**), which was announced on 7 May 2013, closed at 5pm on Tuesday 4 June 2013 (**Closing Date**).

Metallica and the Underwriter are finalising the applications by the sub-underwriters for the sub-underwritten shortfall amount and Metallica advises that the remaining dates in the Rights Issue timetable are varied as follows:

Expected date of Issue of New Shares and Attaching Options	12 June 2013
Commencement of trading of New Shares on ASX on a normal basis	13 June 2013
Expected date of despatch of holding statements	14 June 2013

These dates are indicative only and subject to change without notice, subject to the ASX Listing Rules.

For further information, please contact:

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