

TENEMENT TABLES

CAPE YORK BAUXITE & HMS JOINT VENTURE

50% ORESOME AUSTRALIA & 50% OZORE RESOURCES PTY LTD

Tenement	Project name	Holder	STATUS	HA	S/B
EPM15268	Urquhart Point	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	0	16
EPM15371	Doughboy	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	0	13
EPM15372	Jardine	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	0	20
EPM18015	Jackson River #2	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	0	2
EPM18737	Sandman #3	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	0	34
EPM18738	Sandman #2	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	0	47
EPM18998	Sandman #5	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	0	24
EPM19001	Sandman #6	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	0	20
EPM25482	Sandman #10	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	0	19
EPM25509	Sandman #11	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	0	41
EPM25611	Upper Embley	Oresome Australia Pty Ltd	Granted	0	13
EPM25687	Vrilya East	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	0	78
EPM27243	Skardon River North	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Application	0	1
EPM27244	Urquhart South Bauxite	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Application	0	10
ML20669	Urquhart Point	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	366.0739	0
ML20737	Mbung Urquhart Point Extension	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	5.4074	0
ML100044	Urquhart Bauxite	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Granted	1360	0
ML100049	Urquhart Bauxite 2	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Application	40.5	0
ML100226	UBX	Oresome Bauxite Pty Ltd & Ozore Resources Pty Ltd	Application	85.97	0

CAPE YORK BAUXITE AND HMS JOINT VENTURE

100% ORESOME BAUXITE PTY LTD

Tenement	Project name	Holder	STATUS	HA	S/B
ML100199	Urquhart	Oresome Bauxite Pty Ltd	Application	20.89	0

TENEMENT TABLES

100% METALLICA MINERAL'S OWNED SUBSIDIARIES

CAPE FLATTERY SILICA SANDS PROJECT

Tenement	Project name	Holder	STATUS	HA	S/B
EPM25734	Cape Flattery	Oresome Australia Pty Ltd	Granted	0	17

PHOENIX LIMESTONE PROJECTS

Tenement	Project name	Holder	STATUS	HA	S/B
EPM25728	Fairview	Phoenix Lime Pty Ltd	Granted	0	5
EPM25756	Fairview #1	Phoenix Lime Pty Ltd	Granted	0	1

ESMERALDA GRAPHITE PROJECT

Tenement	Project name	Holder	STATUS	HA	S/B
EPM25779	Warrior	Touchstone Resources Pty Ltd	Granted	0	19
EPM25806	Esmeralda West	Touchstone Resources Pty Ltd	Granted	0	50
EPM25807	Esmeralda East	Touchstone Resources Pty Ltd	Granted	0	48
EPM27210	Clara	Touchstone Resources Pty Ltd	Granted	0	100
EPM27290	Momba	Touchstone Resources Pty Ltd	Application	0	89

LUCKY BREAK OPERATIONS

Tenement	Project name	Holder	STATUS	HA	S/B
E04/2632	Montalivet	Lucky Break Operations Pty Ltd	Application	0	9
E04/2633	Montesquieu	Lucky Break Operations Pty Ltd	Application	0	25
E04/2634	Cassini	Lucky Break Operations Pty Ltd	Application	0	6
E80/5349	Oombrai Hill	Lucky Break Operations Pty Ltd	Application	0	94
E80/5350	Mt Connor	Lucky Break Operations Pty Ltd	Application	0	16
E80/5351	Kalumburu East	Lucky Break Operations Pty Ltd	Application	0	44

NOTES

All tenements are 100% owned unless expressed otherwise
EPM - Exploration Permit for Minerals

ML - Mining Lease
S/B - Sub blocks
Ha - Hectares